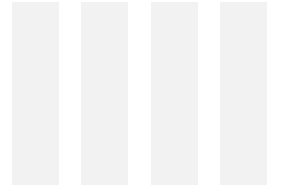




CHEMFAB ALKALIS LIMITED



Investor Presentation

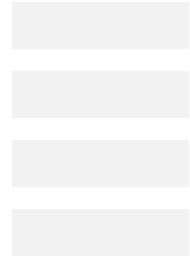


Q4 & FY26 Ý MAY 2026

Disclaimer

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Quarterly Highlights



01

Management Commentary



In our Chlor - Alkali business, Q4 FY26 witnessed a sharp improvement in global caustic prices during March 2026. However, by end - April, international prices had retraced to pre - war levels, reflecting the continued volatility in the global landscape. Notwithstanding this, our ECU realisation improved sequentially during Q4 FY26, driven by higher realisations per MT. We believe global caustic prices have now largely bottomed out, providing a stable platform from which recovery can build.

Our Technology Modernisation Programme has been successfully completed, with the new plant commissioned on 27th November 2025. This is expected to deliver meaningful operational cost efficiencies and support higher operating volumes in the coming periods. The Captive Hybrid Power Plant is ready and currently awaiting final transmission line charging clearances, which, as per the vendor, are expected shortly. We are hopeful of commencing power supply from the last week of May

2026, which will translate into significant cost savings going forward.

Taken together, with caustic prices having bottomed out, the modernised facility now operational, and hybrid power supply imminent, FY27 is expected to reflect the full benefits of enhanced capacity utilisation and operational efficiencies, driving a marked improvement in profitability in the Chlor - Alkali segment.

In the OPVC segment, demand during the quarter was significantly impacted by the absence of fund flows under the Jal Jeevan Mission. Encouragingly, the Union Cabinet approved the extension of Jal Jeevan Mission 2.0 with revised guidelines on 10 March 2026. While a small quantum of funds was released in March 2026, meaningful disbursements are expected to commence from Q2 FY27. In parallel, the Company has made strong progress in diversifying its OPVC order book, with inclusion in multiple state - level projects beyond the Jal Jeevan Mission. Benefits of this broader base are expected to

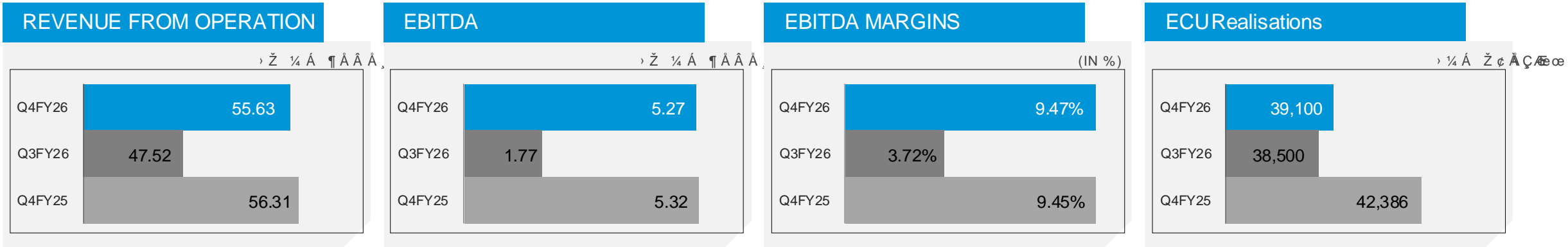
become visible from Q2 FY27, and with our enhanced capacity now in place, the Company is well positioned to capitalise on emerging growth opportunities across both Jal Jeevan Mission and non - Jal Jeevan Mission projects.

On a consolidated basis, FY27 is expected to be a materially stronger year than the one gone by. Stabilising caustic realisations, cost efficiencies from the modernised facility, the commencement of hybrid power supply, and the anticipated revival of OPVC demand are together expected to drive a meaningful improvement in profitability. While external uncertainty persists, the Company remains firmly focused on execution discipline, positioning it well for sustainable and profitable growth in the year ahead.

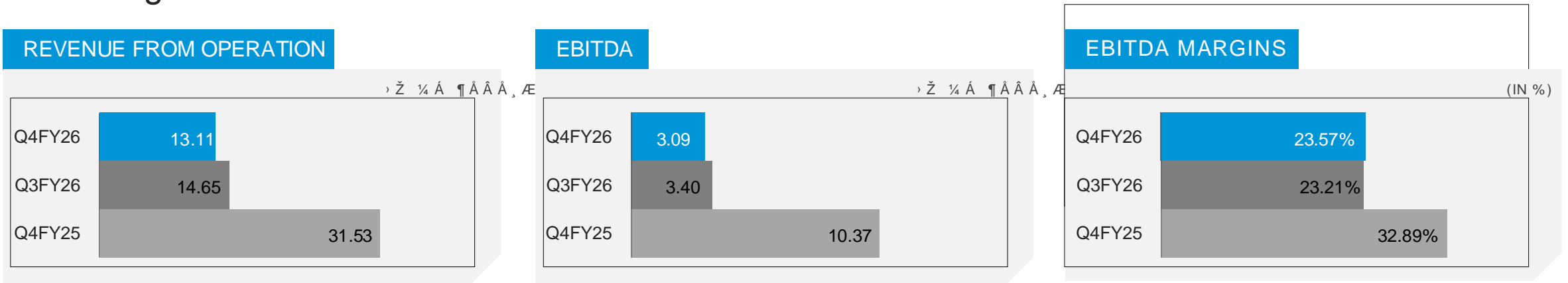
Mr. V.M. Srinivasan
Chief Executive Officer

Segmental ^{3/4} ã ^{1/4} à æ

Chlor Alkali Segment



OPVC Segment



Summary of Profit & Loss (Chlor Alkali & OPVC)

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REVENUE FROM OPERATION	68.74	62.17	10.57%	87.84	(21.74%)
OPERATIONAL EBITDA	8.36	5.17	61.70%	15.69	(46.72%)
OPERATIONAL EBITDA MARGIN %	12.16%	8.32%	385 bps	17.86%	(570 bps)
OTHER INCOME	4.01	1.86	115.59%	1.27	215.75%
FINANCE COST	2.08	1.97	5.58%	1.56	33.33%
DEPRECIATION	7.00	6.44	8.70%	9.64	(27.39%)
PROFIT BEFORE TAX	2.30	(1.38)	-	5.76	-

Summary of Profit & Loss – Chlor Alkali Segment

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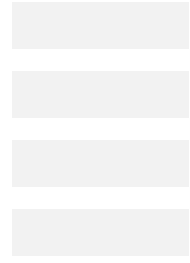
REVENUE FROM OPERATION	55.63	47.52	17.07%	56.31	(1.21%)
OPERATIONAL EBITDA	5.27	1.77	197.74%	5.32	(0.94%)
OPERATIONAL EBITDA MARGIN %	9.47%	3.72%	575 bps	9.45%	3 bps
OTHER INCOME	3.01	0.46	554.35%	1.18	155.08%
FINANCE COST	0.91	0.90	1.11%	0.52	75.00%
DEPRECIATION	4.04	3.70	9.19%	3.43	17.78%
PROFIT BEFORE TAX	3.34	(2.38)	-	2.55	-

Summary of Profit & Loss YOPVC Segment

› Ž ¼ Å ¶ Å Å Å , Æ

REVENUE FROM OPERATION	13.11	14.65	(10.51%)	31.53	(58.42%)
OPERATIONAL EBITDA	3.09	3.40	(9.12%)	10.37	(70.20%)
OPERATIONAL EBITDA MARGIN %	23.57%	23.21%	36 bps	32.89%	(932 bps)
OTHER INCOME	0.00	1.40	(28.57%)	0.09	1,011.11%
FINANCE COST	1.17	1.07	9.35%	1.04	12.50%
DEPRECIATION	2.96	2.74	8.03%	6.21	(52.33%)
PROFIT BEFORE TAX	(1.04)	1.00	-	3.21	-

Company Overview



02

Introducing

As India's first adopter of membrane cell technology in 1985, the Company has established itself as one of the leading caustic soda manufacturer with 65,700 TPA capacity. Since 2018, the Company strategically expanded into manufacturing Oriented Poly Vinyl Chloride (OPVC) Pipes with superior strength and durability, capturing significant market share in OPVC Pipes especially in government infrastructure projects across states.

250+

Team Members

65,700

Chlor Alkali Capacity (In TPA)

20,000

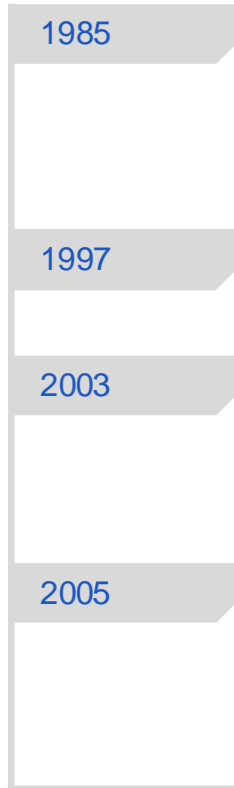
OPVC Pipes Capacity (In TPA)

68%

Revenue Contribution from Chlor Alkali Segment in FY26

32%

Revenue Contribution from OPVC Pipes Segment in FY26



2014

FIRST IN INDIA:

- ‡ Upgraded to BITAC® electrolyzers, further enhancing production efficiency replacing old Manopolar plant installed in 1985
- ‡ Implemented all fourteen elements of Process Safety Management as per OSHAS guidelines.
- ‡ Became the first Chlor - Alkali plant in India to be certified to ISO 14001 and ISO 45001 management systems, demonstrating excellence in environmental and occupational health & safety management.

2013

CARBON LEADERSHIP:

First Indian chlor - alkali plant to conduct a carbon footprint study. Achieved industry - low 1.93 TCO₂/MT by 2021 Y22.

2012

CARBON REDUCTION BREAKTHROUGH:

Patented the process to produce soda ash from flue gas, cutting 250 TCO₂ annually.

2011

WORLD-CLASS SAFETY:

Patented the Fully Enclosed Negative Pressure System (FENPS) for chlorine gas containment - a world first.

2007

ENERGY RECOVERY INNOVATION:

Installed HCl synthesis plant with heat recovery, generating steam from waste heat and earning 4,600 carbon credits.

2017

ZERO WASTE INNOVATION:

Patented a process to convert brine sludge into bricks/blocks, eliminating solid waste disposal.

2018

BIODIVERSITY FIRST:

Patented a process to convert brine sludge into bricks/blocks, eliminating solid waste disposal. Conducted a biodiversity assessment in the chlor - alkali sector to evaluate plantation and carbon sequestration potential.

OPVC COMMISSIONING:

Diversified in OPVC Pipes business and set up plant in Sri City, Tada. First Line with capacity of 3,000 TPA was commissioned in 2018. A joint venture with Molécor Tecnología S.L (Spain)

2020

OPVC GROWTH:

Commissioned Line 2, doubling capacity to 6,000 TPA

2021

- ‡ Caustic Capacity enhanced from 33,000 TPA to 45,600 TPA
- ‡ Water Sustainability Milestone: Installed a Membrane - based 2 MLD Treated Sewage Water Plant to provide a sustainable source of water, as part of its ESG commitment. This was the first Treated Sewage Water Plant in Puducherry.

2022

Caustic capacity further enhanced from 45,600 TPA to 65,700 TPA

2026

‡ MAJOR OPVC EXPANSION:

Commissioned Lines 5 and 6 increasing capacity from 14,000 TPA to 20,000 TPA

2025

‡ MAJOR OPVC EXPANSION:

Commissioned Lines 3 & Line 4 increasing product range from 110 mm upto 630 mm. Capacity enhanced from 6,000 TPA to 14,000 TPA

‡ CLEAN ENERGY MILESTONE:

Transitioned from furnace oil to LNG, eliminating the use of fossil fuels and significantly reducing emissions.

‡ DIGITAL TRANSFORMATION:

Migrated from Tally to SAP S/4 HANA Public Cloud, enabling end - to - end integration, real - time visibility, and enterprise - grade scalability.

‡ ALUMINIUM CHLORIDE PLANT COMMISSIONING & EXPANSION:

Feb 2024: As part of forward integration Strategy for Chlorine utilisation, invested into Anhydrous Aluminium Chloride plant at Karaikal under WOS Chemfab Alkalis Karaikal Limited. Plant commissioned in Feb 2024

‡ BRICKS COMMERCIALIZATION:

In 2024, the manufacture of bricks from brine sludge, which began as an innovative waste to - wealth solution, was successfully stabilized and entered commercial production, contributing to both sustainability and part of Company strategy to have Zero Solid waste

- ‡ Tied up for Hybrid power though ISTS and power is expected to commence from Q2FY26. This will enhance renewable power contributing to 45% of total sourcing

2023

IODIDE REMOVAL BREAKTHROUGH:

Patented a technology to remove trace iodide from brine - Pan industry - first.

Steering Growth and Innovation

Mr. Suresh Krishnamurthi Rao

Chairman

Provides strategic leadership and vision, backed by decades of industry experience.

Mr. V.M. Srinivasan

CEO

Leads Chemfab's growth journey through a strong focus on long-term value creation and strategic initiatives.

Mr. Prasath S

CFO

Ensures financial discipline, transparency and sustainable financial performance.

Mr. A. Janakiraman

Independent Director

Brings in - depth knowledge in chemical engineering and business strategy.

Mrs. Drushti Desai

Independent Director

Financial specialist with a sharp focus on regulatory compliance and governance.

Mrs. Sujatha Jayarajan

Independent Director

Advocates strong corporate governance and responsible business practices with financial insight.

Mr. Satish Narain Jajoo

Independent Director

Brings expertise from managing large businesses. Offers operational expertise, strategic inputs and process excellence

Mr. R. Mahendran

Director

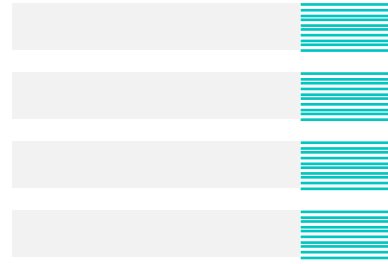
Drives excellence in project execution and technical operations.

Mr. Nitin S Cowlagi

Director

Instrumental in steering strategic growth and business transformation.

Chlor Alkali Business



03

Our Chlor Alkali Portfolio

OUR CHLOR ALKALI DIVISION AT PUDUCHERRY, MANUFACTURES SIX ESSENTIAL CHEMICAL PRODUCTS POWERING MULTIPLE INDUSTRIES WHILST CONSISTENTLY IMPLEMENTING CUTTING EDGE GREEN TECHNOLOGIES.

Caustic Soda Lye

(K)

- † Neutralising agent
- † Cleaning agent
- † pH regulator

(E)

- † Aluminium
- † Paper & Pulp
- † Soaps & Detergents

Caustic Soda Flakes

(K)

- † Chemical synthesis
- † Soap manufacturing

(E)

- † Chemical manufacturing
- † Pharmaceuticals
- † Food processing

Liquid Chlorine

(K)

- † Disinfection
- † Bleaching
- † Chemical synthesis

(E)

- † Water treatment
- † Vinyl manufacturing
- † Inorganic chemicals, paper & pulp
- † Pharmaceuticals

Hydrogen Gas

(K)

- † Hydrogenation
- † Fuel source

(E)

- † Hydrogenation of oils & fats
- † Chemical industry
- † Fuel cells

Hydrochloric Acid

(K)

- † Pickling agent
- † pH regulation
- † Priming

(E)

- † Steel
- † Water treatment Plant, Effluent Treatment Plant
- † Pharmaceuticals
- † Oil & Gas

Sodium Hypochlorite

(K)

- † Bleaching
- † Disinfection

(E)

- † Textiles
- † Water treatment
- † Pharmaceuticals

Key:

(K)

Key Application

(E)

Key End Use Industry

Our End - to - End Manufacturing Infrastructure

OUR PUDUCHERRY FACILITY STANDS AS THE CORNERSTONE OF OUR CHEMICAL BUSINESS WITH 65,700 TPA CAUSTIC SODA CAPACITY. THIS TECHNOLOGICALLY ADVANCED PLANT MAINTAINS INDUSTRY LEADING UTILISATION RATES WHILE DEMONSTRATING OUR ENVIRONMENTAL COMMITMENT WITH OVER 70% OF ITS GREEN BELT.

Production Capabilities

Current Capacity

65,700 TPA of caustic soda with consistent utilisation of above 80%

Quality Assurance

NABL- accredited laboratory for comprehensive product testing

Integrated Process

By- products from caustic production channeled into value added products

Industry Firsts

1985

Established India's first membrane cell technology installation for caustic soda production

2014

First chemical manufacturer in India to adopt advanced BiTAC® electrolyzers

Environmental Pioneer

Among the first in the industry to maintain over 70% of industrial area as green belt

Many awards and recognition with respect to excellence in Environment and sustainability

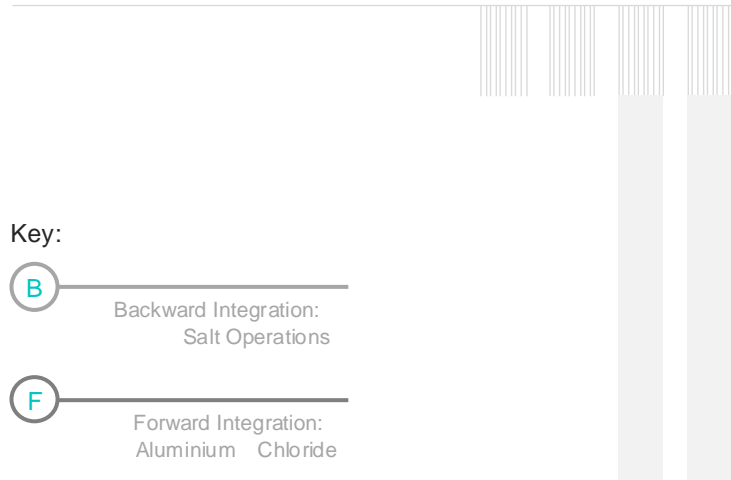
Quality Leadership

Early adopter of NABL accreditation for in - house testing laboratories

First in India to convert Sludge to Bricks

Our Vertical Integration Strategy

OUR VERTICAL INTEGRATION STRATEGY, ENCOMPASSING BOTH BACKWARD AND FORWARD INTEGRATION, ENSURES RAW MATERIAL SECURITY, OPTIMIZES COSTS, AND MAXIMIZES VALUE CREATION ACROSS OUR CHEMICAL VALUE CHAIN.



Strategic Rationale

- | | |
|---|---|
| <p>B</p> <ul style="list-style-type: none"> ‡ Secure high - quality raw material ‡ Insulate from market price volatility ‡ Ensure reliable, cost - effective supply | <p>F</p> <ul style="list-style-type: none"> ‡ Address negative chlorine realisations ‡ Create value - added product ‡ Diversify into new market segments ‡ Enhance overall business sustainability |
|---|---|



Scale

- | | |
|--|---|
| <p>B</p> <ul style="list-style-type: none"> ‡ Total salt holdings: 1,670+ acres ‡ Kanthadu : 1,223 acres (Villupuram) ‡ Chunampet : 450 acres (Chengalpattu) | <p>F</p> <ul style="list-style-type: none"> ‡ Capacity: 10,000 TPA Aluminium Chloride |
|--|---|



Operational Details

- | | |
|---|---|
| <p>B</p> <ul style="list-style-type: none"> ‡ Production since: 1992 ‡ Process: Natural solar evaporation ‡ Location: 30 km from main plant | <p>F</p> <ul style="list-style-type: none"> ‡ Structure: Under Chemfab Karaikal Limited ‡ Investment: ₹ 100 crore ‡ Status: commissioned in February 2024 |
|---|---|



Key Advantages

- | | |
|---|---|
| <p>B</p> <ul style="list-style-type: none"> ‡ Minimal environmental impact ‡ Cost - effective raw material supply ‡ Quality control over critical input | <p>F</p> <ul style="list-style-type: none"> ‡ Captive consumption of chlorine ‡ Efficient Utilisation of Chlor - Alkali plant capacity |
|---|---|

Strategic Upgrades Completed

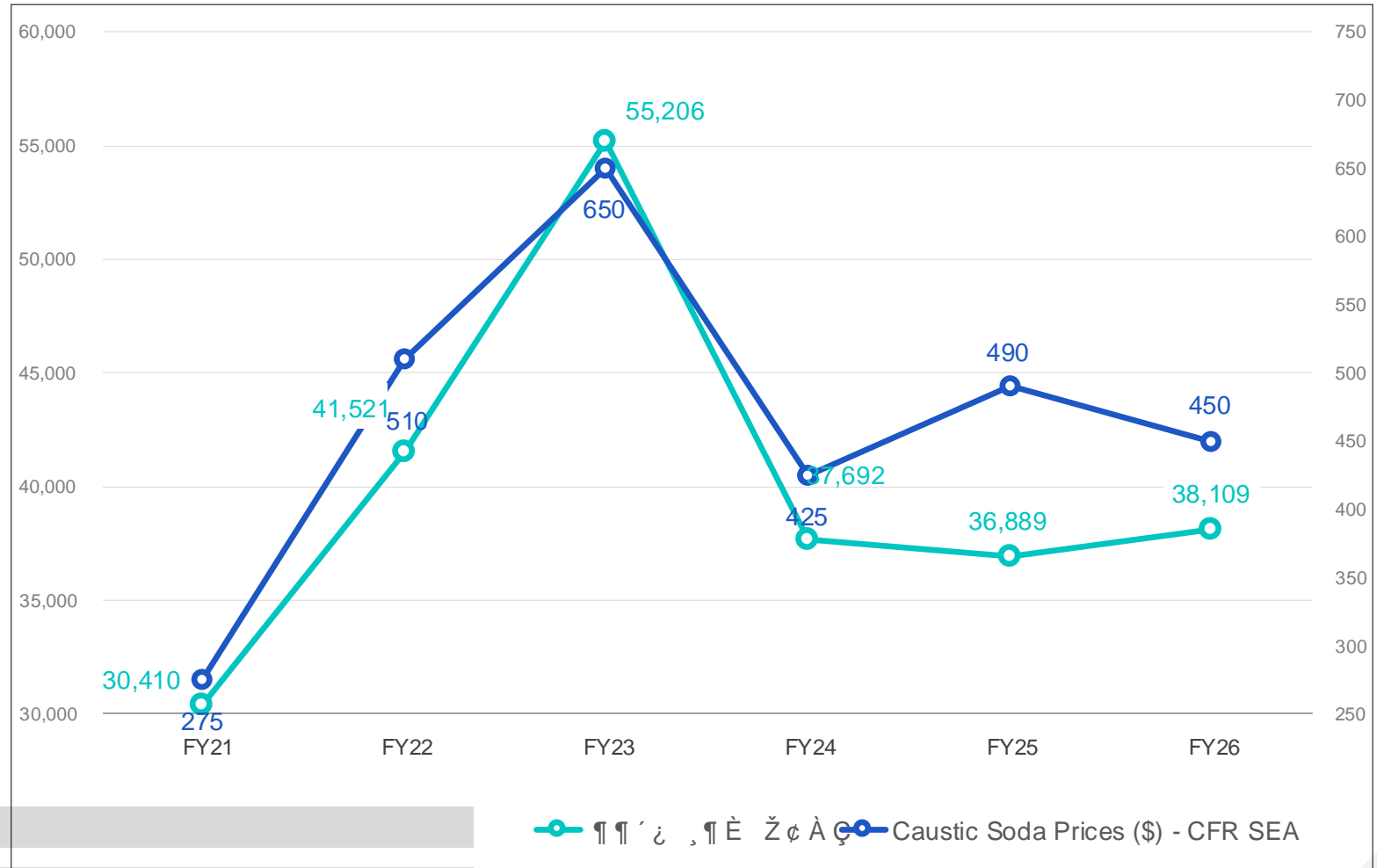


OUR STRATEGIC INITIATIVES HAVE SUCCESSFULLY ENHANCED OPERATIONAL EFFICIENCY AND REDUCED COSTS IN OUR CAUSTIC SODA BUSINESS THROUGH COMPLETED INVESTMENTS IN TECHNOLOGY MODERNISATION AND POWER OPTIMISATION.

ASPECT	TECHNOLOGY MODERNISATION	POWER EFFICIENCY PROJECT
INVESTMENT	₹ 2.00 Crores	₹ 2.00 Crores
OBJECTIVE	Replace 1994 based electrolyser technology with latest state of the art plant	Hybrid power project under SPV
EXPECTED BENEFITS	Improved efficiency and Power cost savings	Reduced power costs
FINANCIAL IMPACT	Improved profitability	Improved profitability
TIMELINE	Completed in Q3FY26	Supply to begin in Q1FY27
OPERATIONAL IMPACT	Shutdown completed; fully operational	No Operational Impact

Caustic Soda Price Trends

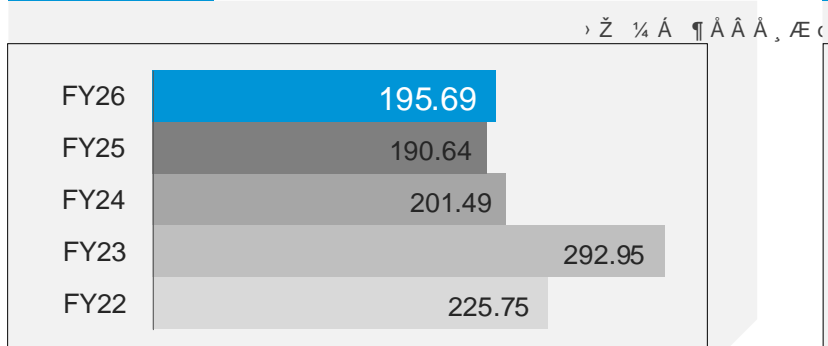
Average Yearly CCAL ECU Prices vs Caustic Soda Import Prices (FY 21- FY 26)



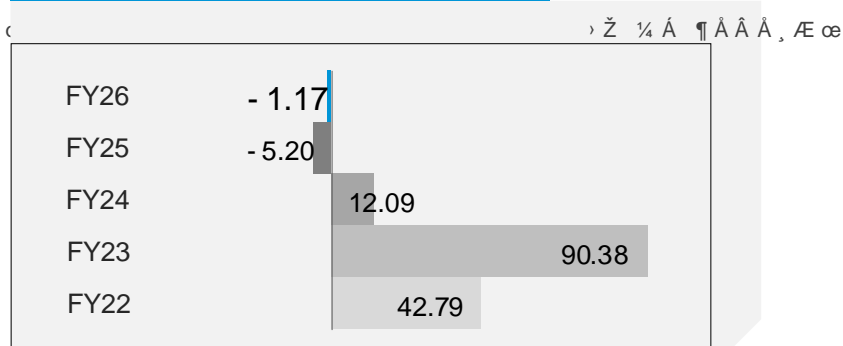
Historical Segmental Performance

Chemical & Related Products

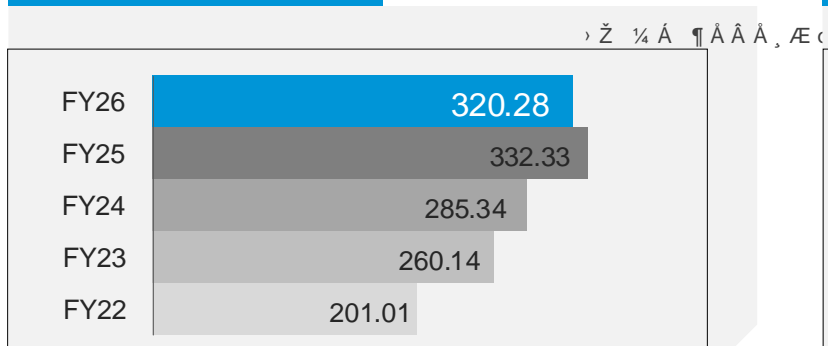
Revenue



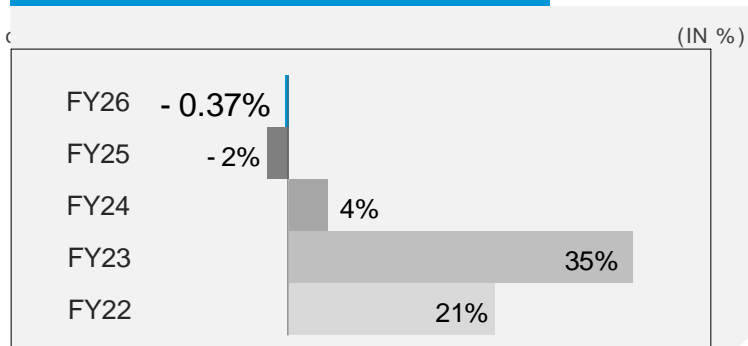
Profit Before Interest and Tax



Capital Employed



Return on Capital Employed



OPVC PIPES Business



04

IN 2018, CHEMFAB ALKALIS LIMITED (CCAL) STRATEGICALLY DIVERSIFIED INTO THE MANUFACTURING OF ORIENTED POLY VINYL CHLORIDE (OPVC) PIPES, POSITIONING ITSELF AT THE FOREFRONT OF INDIA'S EVOLVING WATER INFRASTRUCTURE LANDSCAPE. OPVC PIPES, A NEWER GENERATION POLYMER PRODUCT, OFFERS SUPERIOR STRENGTH, DURABILITY, AND COST-EFFECTIVENESS COMPARED TO TRADITIONAL PIPING SOLUTIONS, PARTICULARLY DUCTILE IRON (DI) PIPES.

Key Highlights of our OPVC Pipes Business

One of the first companies to introduce OPVC Pipes in India

Currently having the largest operational capacity in India
(6 lines with 20,000 TPA capacity)

First in the OPVC Pipes Industry to receive BIS Certificate of Appreciation for
Quality

Offering the widest product range in India
(110 mm to 630 mm diameter pipes)

OPVC Pipes: The Future of Water Infrastructure

ORIENTED POLY VINYL CHLORIDE (OPVC) PIPES REPRESENT A SIGNIFICANT LEAP FORWARD IN WATER INFRASTRUCTURE TECHNOLOGY, OFFERING SUPERIOR PERFORMANCE, COST-EFFECTIVENESS, AND SUSTAINABILITY COMPARED TO TRADITIONAL DUCTILE IRON (DI) PIPES.

PARAMETER	OPVC PIPES	DUCTILE IRON PIPES
LIFESPAN	100+ years	75 years
WEIGHT	6- 12 times lighter than DI pipes	Since they are iron pipes, they are heavier and require heavy machinery for installation
HYDRAULIC CAPACITY & ENERGY EFFICIENCY	Upto 30% higher flow capacity. Lower pumping costs over the lifespan of the project due to smoother surface	Lower flow capacity. Higher pumping costs over the lifespan of the project due to higher frictional losses
CORROSION RESISTANCE	Immune to corrosion	Requires protective coating with additional costing
INSTALLATION COST	Lower installation and handling costs	Higher installation and handling costs
SIZE RANGE	110 mm to 630mm diameter	Wide range of sizes
ENVIRONMENTAL IMPACT	Lower carbon footprint	Higher carbon footprint

OPVC's Journey in Reshaping Indian Infrastructure

ORIENTED POLY VINYL CHLORIDE (OPVC) PIPES HAVE EMERGED AS A TRANSFORMATIVE TECHNOLOGY IN INDIA'S WATER INFRASTRUCTURE LANDSCAPE SINCE THEIR FORMAL STANDARDIZATION IN 2017. BACKED BY AMBITIOUS GOVERNMENT INITIATIVES AND EVOLVING INDUSTRY STANDARDS, OPVC PIPES ADOPTION HAS GROWN EXPONENTIALLY OVER THE YEARS.

2017

MILESTONE

INTRODUCTION of BIS IS 16647:2017 for OPVC Pipes

IMPACT

First national standard aligning with ISO 16422, enabling mass production

2018- 19

MILESTONE

Few early manufacturers begin OPVC Pipes production

IMPACT

Industry opens up to a new product category

2019

MILESTONE

Jal Jeevan Mission (JJM) launches with ₹ 10,000 crore budget

IMPACT

Targets 14.6 crore rural households, driving OPVC Pipes demand

2024

MILESTONE

Increased acceptance by state Governments

IMPACT

13 states approve OPVC Pipes for Water infrastructure projects

2026

MILESTONE

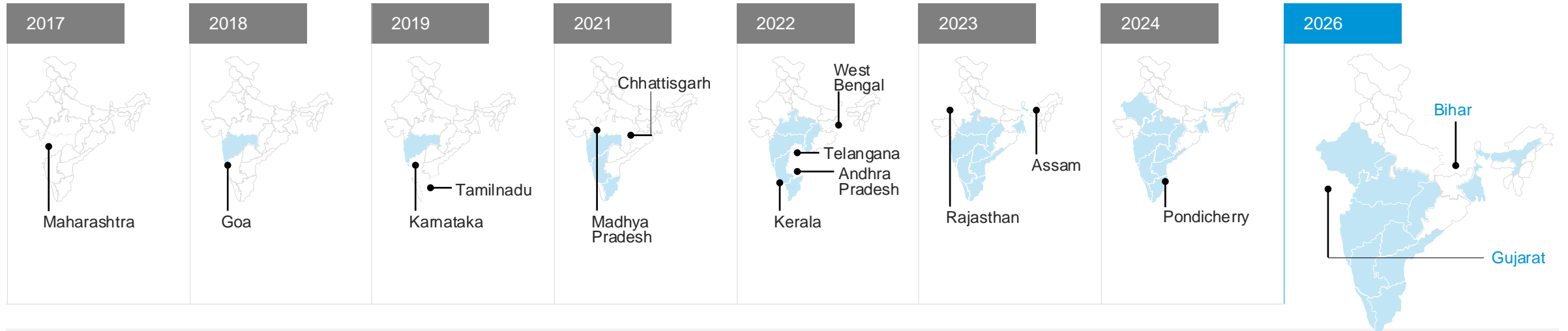
Jal Jeevan Mission extended until 2028

IMPACT

₹ 10,000 crore for JJM in 2026 - 27

Increasing Acceptance across the Country

State - wise Year of Acceptance



Other Key Developments

OPVC pipes widely accepted for projects up to 400mm diameter across India.

TN & Maharashtra emerged as the leading state in the OPVC Pipes market by 2023, attributed to its robust infrastructure sector and extensive agricultural activities.

Central region (Chhattisgarh) held the largest market share in FY24

An increasing number of states are now incorporating OPVC pipes into their projects

The OPVC pipes market is projected to reach ₹ 1,000 crore by FY29*

* As per management estimates

Growth Drivers Y Jal Jeevan Mission

Launch & Objectives

Launched

15th August 2019

Aim

Provide Functional Household Tap Connections (FHTCs) to every rural household by 2024 now extended till 2028

Progress

2019

3.23 crore (16.72%) rural households (HHs) had tap water connections

2026

Around 15.84 crore rural households, accounting for 81.88%, have been covered so far. However, substantial work remains to be completed in several states.

Operational Progress

No Funds were release under JJM from October 2024 to March 2026

Cabinet has approved JJM 2.0 on March 10, 2026 with revised operating guidelines

Budgetary Allocation

2025 - 26

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year)

2026 - 27

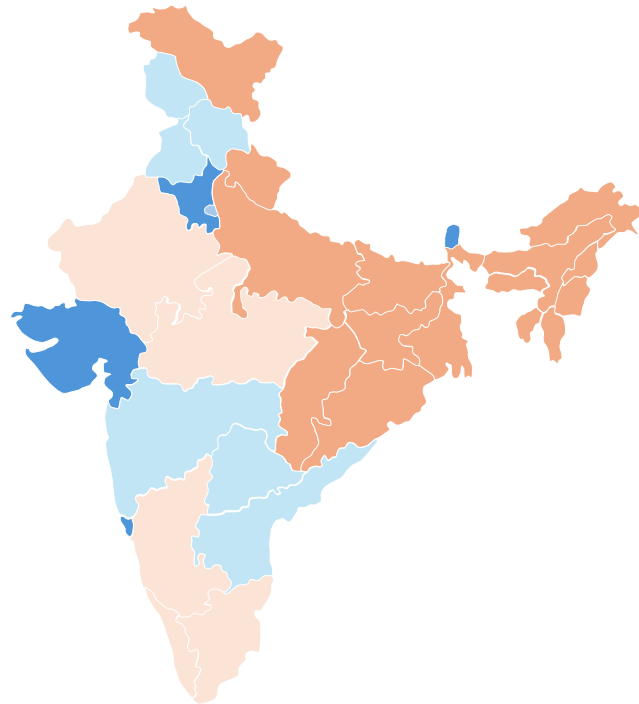
Source Data: [JJM](#)

Growth Drivers - Jal Jeevan Mission

Tap water supply in Households (HHs) India

As on 15/08/2019

As on 13/05/2026



Extension and Future Plans

- ‡ Mission extended till 2028 to cover remaining 20% rural households
- ‡ Focus on improving infrastructure quality and ensuring operation and maintenance
- ‡ Fresh MoUs will be established with states and union territories to promote sustainable and citizen - focused water service delivery

OPVC Pipes Opportunity

- ‡ Extension till 2028 ensures continued demand for OPVC Pipes
- ‡ High visibility for OPVC Pipes players due to ongoing infrastructure development

Source Data: [JJM](#)

Growth Drivers

AMRUT 2.0

THE ATAL MISSION FOR REJUVENATION AND URBAN TRANSFORMATION (AMRUT) 2.0, LAUNCHED ON 1 OCTOBER 2021, IS A SIGNIFICANT CATALYST FOR OPVC PIPES ADOPTION IN INDIA'S URBAN WATER INFRASTRUCTURE PROJECTS. THIS AMBITIOUS SCHEME AIMS TO PROVIDE UNIVERSAL WATER SUPPLY AND IMPROVED SANITATION ACROSS URBAN INDIA, CREATING SUBSTANTIAL OPPORTUNITIES FOR OPVC PIPES MANUFACTURERS

AMRUT 2.0 Objectives Driving OPVC Pipes Demand

Universal Water Coverage

100% functional tap connections in all statutory towns

Sewerage and Septage Management

Complete coverage in 500 AMRUT cities

Key Facts and Figures

FY27 Budget Allocation

₹ 8,000 crore

8,000

Active central funding beyond original FY26 mandate, keeping procurement live

Sewer Network (In Km)

34,548

Of sewer lines approved under AMRUT 2.0 sewerage projects

Pipeline Scope (In Lakh Km)

1.26

New & replacement water pipelines approved under AMRUT 2.0

New Tap Connections (In # Lakh)

178

New household tap connections approved under AMRUT 2.0

Water Body Rejuvenation

Creating demand for efficient, durable piping solutions

Circular Water Economy

Emphasis on water recycling and conservation

Source Data: PIB

The Backbone of our OPVC Pipes Leadership

Sri City Plant, Andhra Pradesh (Operational Since December 2018)

Scale & Capabilities



6 operational lines (20,000 TPA capacity) - Largest



First Indian Manufacturer producing pipes upto 630 mm diameter



Highly automated facility requiring just 10 permanent staff per shift on the Shop Floor

Quality & Compliance Edge

BIS IS 16647:2017 + ISO 16422:2014 compliance

38 quality checks per production batch

First Indian OPVC Pipes maker with BIS Zero Failures Certification

Full raw material batch tracking from source to site

Our Global Technology Advantage

CHEMFAB ALKALIS LIMITED LEVERAGES CUTTING-EDGE TECHNOLOGY FROM GLOBAL LEADER MOLECOR TO PRODUCE HIGH-QUALITY OPVC PIPES, POSITIONING ITSELF AT THE FOREFRONT OF INDIA'S WATER INFRASTRUCTURE REVOLUTION.

Key Technological Advantage

Utilises a continuous sequential two stage extrusion technique, ensuring optimal molecular orientation and superior pipe strength.

Plug - and - play model allows new production lines to be operational within 15 days of installation.

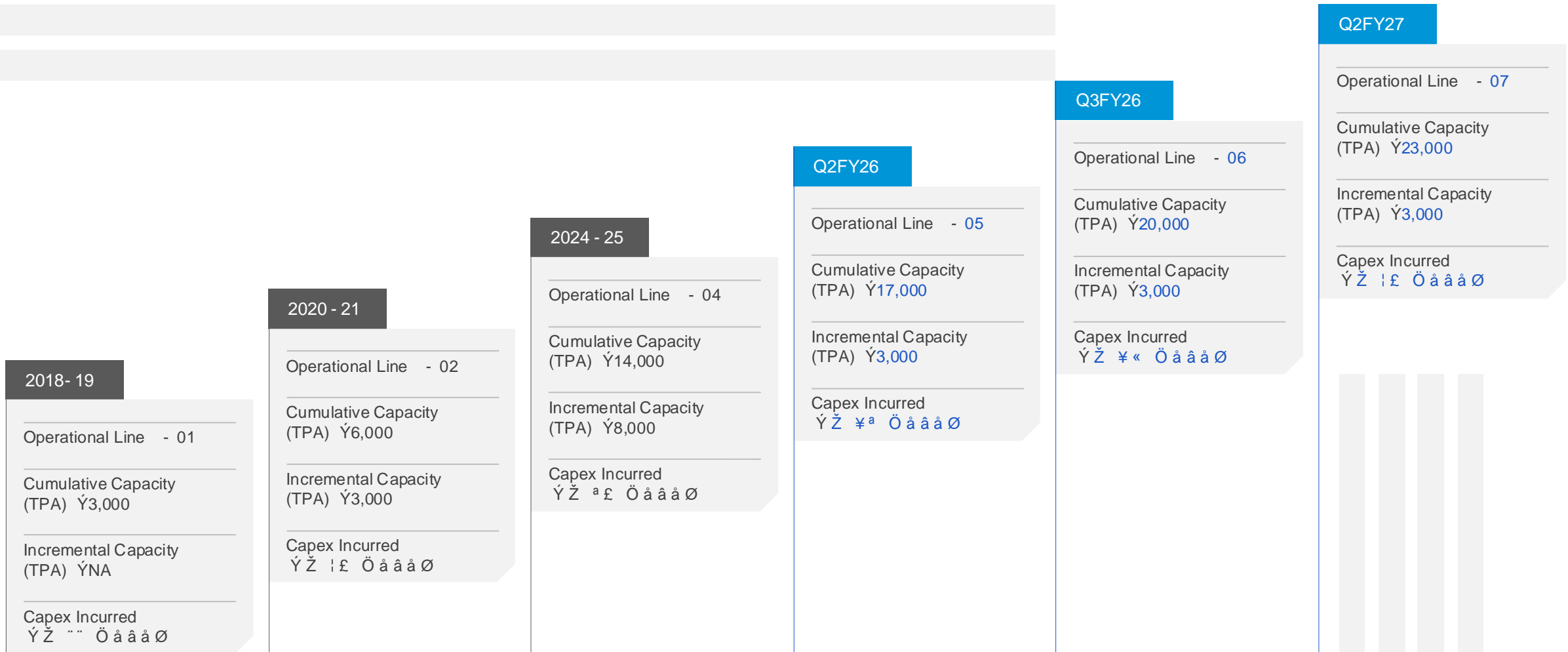
State - of - art laboratory conducts 38 quality checks per production batch, ensuring compliance with IS 16647:2017 standard.

Class 500 OPVC Pipes, which is the highest degree of Orientation, manufactured along with Socket homogeneously in a Single stage Orientation process ensuring uniform strength throughout the pipe.

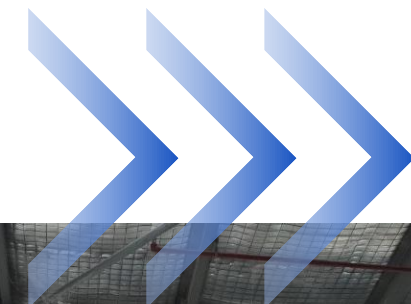
Ability to manufacture pipes ranging from 110mm to 630mm in diameter, with Chemfab being the only Indian manufacturer producing up to 630mm.

The partnership with Molecor not only provides Chemfab with technological superiority but also offers a competitive edge in the Indian market. Chemfab is one among the only seven authorised Molecor partners in India. The consistent high quality product acts as an effective differentiator vis - a - vis competition with alternate technology.

Capacity Expansion Roadmap in Sri City



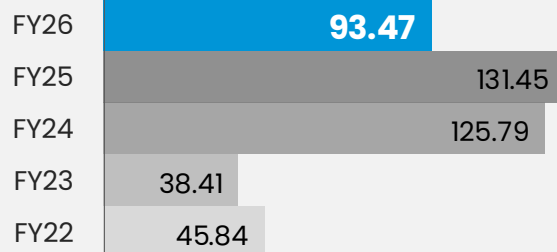
Historical Segmental Performance



OPVC

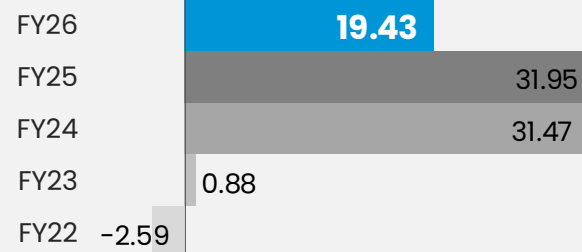
Revenue

(₹ IN CRORES)



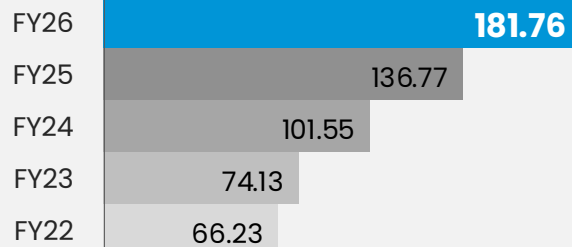
Profit Before Interest and Tax

(₹ IN CRORES)



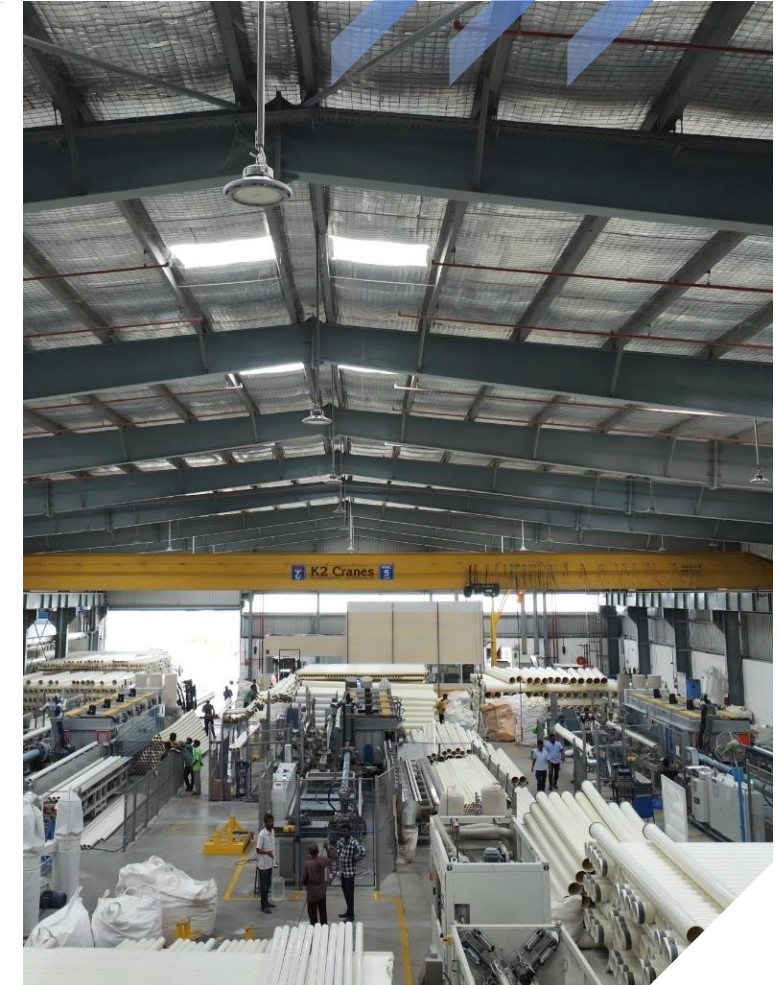
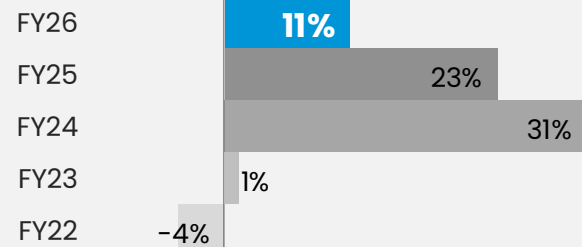
Capital Employed

(₹ IN CRORES)

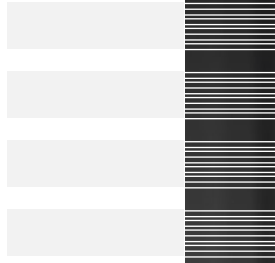


Return on Capital Employed

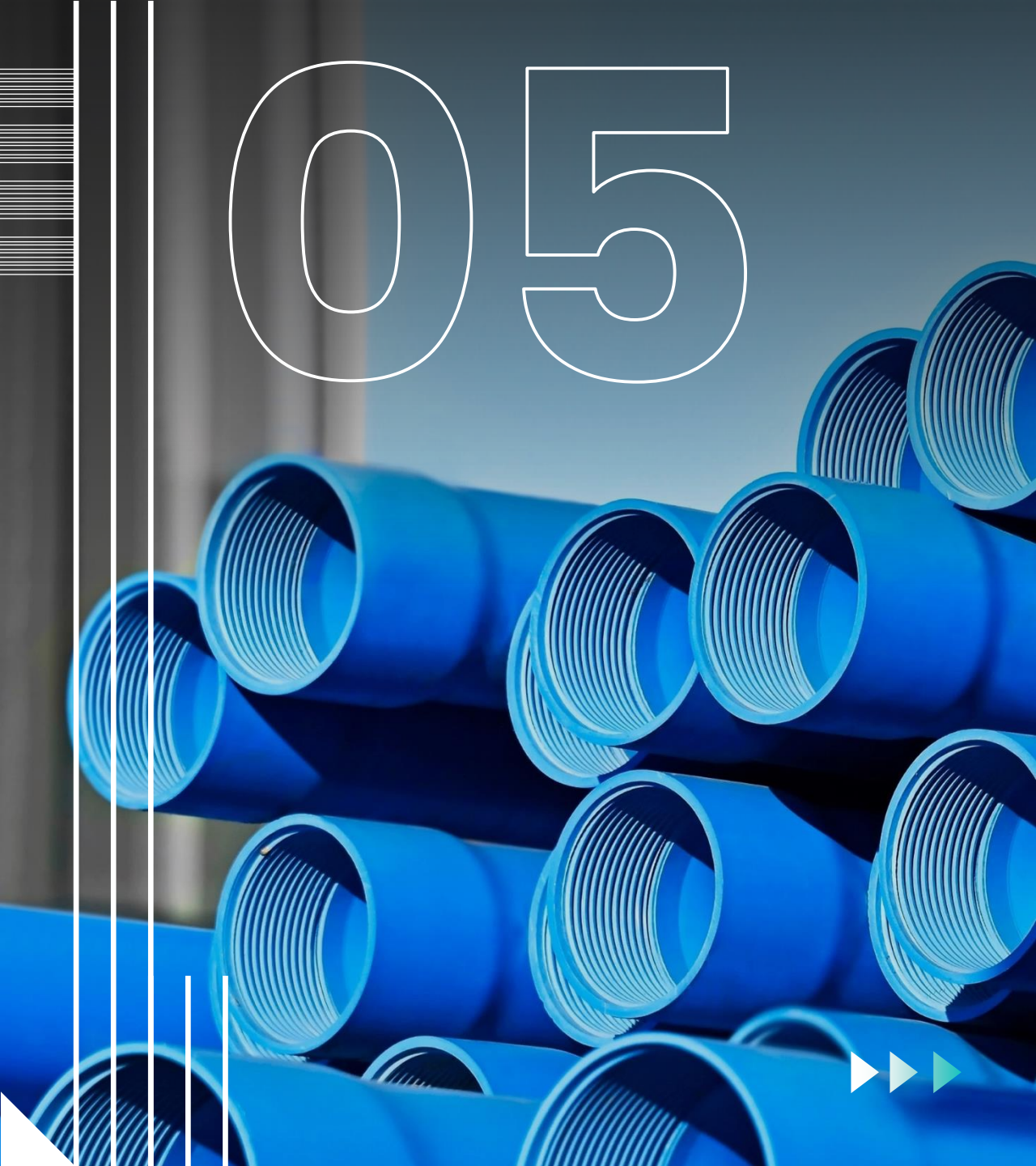
(IN %)



Financial Highlights



05



Q4 & FY26 - **MAY 2026**



Summary of Standalone – Profit & Loss Statement

(₹ IN CRORES)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
REVENUE FROM OPERATION	271.59	331.36	327.29	322.09	288.56
OPERATIONAL EBITDA	56.73	112.20	57.62	53.29	36.70
EBITDA MARGIN %	20.89%	33.86%	17.61%	16.54%	12.72%
OTHER INCOME	5.69	5.32	7.78	5.85	8.27
FINANCE COST	1.01	0.24	0.93	4.92	7.54
DEPRECIATION	22.22	22.88	21.85	32.39	24.42
PROFIT BEFORE TAX (BEFORE EXCEPTIONAL ITEMS)	39.19	94.40	42.63	21.83	10.72
PROFIT AFTER TAX	28.84	91.02	29.99	15.22	7.51
EPS IN ₹	20.42	46.76	21.10	10.65	5.22

Summary of Standalone – Balance Sheet

(₹ IN CRORES)

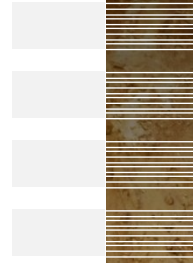
PARTICULARS	FY22	FY23	FY24	FY25	FY26
ASSETS					
NON-CURRENT ASSETS	259.58	289.17	411.56	472.19	531.80
NET BLOCK (EXCLUDING ROU)	187.32	184.17	174.63	242.25	316.59
CAPITAL WORK-IN-PROGRESS	7.32	13.69	57.20	11.70	28.39
CURRENT ASSETS	92.20	124.09	86.65	73.79	82.44
INVENTORIES	11.84	16.94	15.43	23.09	24.50
TRADE RECEIVABLES	21.44	21.73	21.22	20.07	22.62
CASH & BANK BALANCES	2.21	0.93	2.15	4.42	0.02
EQUITY & LIABILITIES					
SHAREHOLDER FUND	298.33	363.32	392.89	407.78	414.13
NON-CURRENT LIABILITIES	3.47	4.74	21.16	69.64	87.92
LONG TERM BORROWINGS	-	-	16.39	63.80	81.43
CURRENT LIABILITIES	49.99	45.21	84.16	68.56	112.19
SHORT TERM BORROWING	6.85	0.00	1.82	18.74	41.49
TRADE PAYABLE	20.16	27.62	27.01	31.15	31.07
TOTAL EQUITY AND LIABILITY	351.78	413.26	498.21	545.98	614.24

Summary of Standalone – Cash Flow Statement

(₹ IN CRORES)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
CASH FLOW FROM OPERATING ACTIVITIES	55.18	96.85	52.09	60.92	40.04
CASH FLOW FROM INVESTING ACTIVITIES	(21.29)	(51.87)	(130.48)	(107.16)	(83.30)
CASH FLOW FROM FINANCING ACTIVITIES	(24.57)	(8.85)	16.14	58.80	30.71
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	9.31	36.14	(62.25)	12.56	(11.65)

Strategic Way Forward



Q4 & FY26 - **MAY 2026**



Our Blueprint for Sustained Growth

OPVC Pipes Business



CAPACITY EXPANSION IN OPVC PIPES

- Rapidly scaling production capacity from 14,000 TPA (FY25) to 20,000 TPA (FY26) with new lines in Sri City.
- Increasing investments and strategic focus on the pipes business to capture emerging market opportunities.



TECHNOLOGICAL EXCELLENCE

- Leveraging strategic partnership with Molecor Tecnología S.L (Spain) for advanced OPVC Pipes manufacturing capabilities.
- Ensuring consistent product quality by leveraging state-of-the-art testing infrastructure and full compliance with BIS standards.



MARKET PENETRATION AND DEMAND VISIBILITY

- Expanding presence in 15 approved states and working towards getting acceptance in new markets/ more states.
- Targeting government initiatives like Jal Jeevan Mission (extended to 2028) and AMRUT 2.0 for sustained demand visibility.



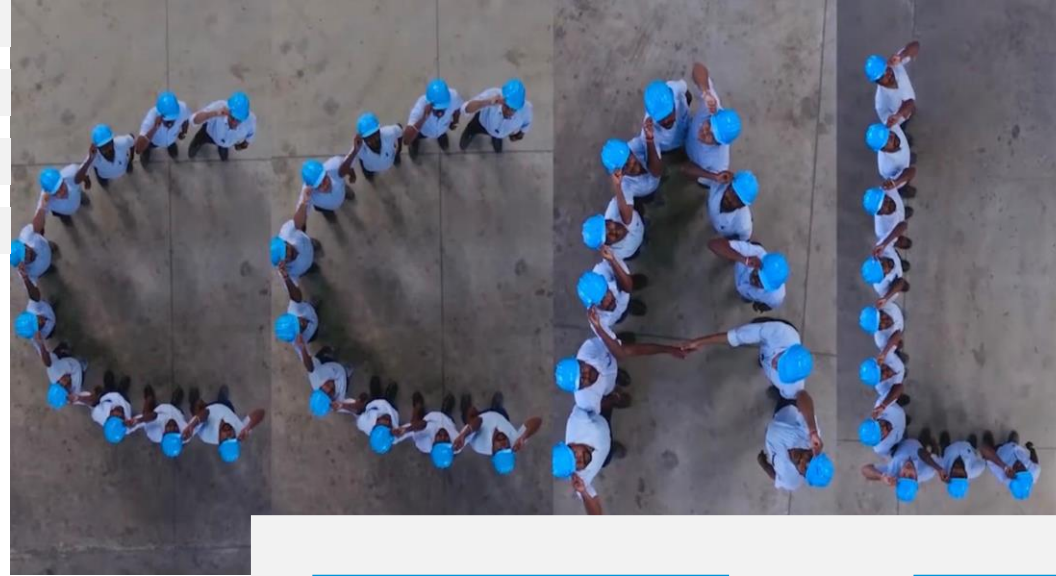
OPERATIONAL EFFICIENCY

- Maintaining low OPEX in the OPVC Pipes division through high automation and lean operations.
- Targeting rapid payback of 2–2.5 years per production line, ensuring efficient capital deployment.

Chlor-Alkali Business Optimisation

Invested ₹56 crore in technology modernisation to improve power efficiency by July 2025.

Invested ₹15 crore in hybrid power project to reduce the power cost and improve profitability.



▶▶▶ CONTACT US

Thank You

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Q4 & FY26 - MAY 2026

